CITY OF PHILIP
HAAKON COUNTY, SOUTH DAKOTA
SALES TAX REVENUE BORROWER BOND, SERIES 2018

RECEIVED
JUL 02 2018
S.D. SEC. OF STATE

BOND INFORMATION SHEET

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Philip.
2. Designation of issue: Sales Tax Revenue Borrower Bond.
3. Date of issue: June 2, 2018
4. Purpose of issue: Southwest Storm Sewer System Improvement Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $536,000.
7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 22nd day of June 2018.

Monna Van Lint

By: Monna Van Lint
Its: Finance Officer

Form: SOS REC 050 08/84

$536,000
City of Phillip
Sales Tax Revenue Borrower Bond, Series 2018

Dated Jun 22, 2018 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2020			$28,772.78	$28,772.78	28,773	
11/15/2020	$3,318.90	2.500	$3,350.00	$6,668.90		35,442
02/15/2021	$3,339.64	2.500	$3,329.26	$6,668.90		
05/15/2021	$3,360.52	2.500	$3,308.38	$6,668.90		
08/15/2021	$3,381.52	2.500	$3,287.38	$6,668.90	26,676	
11/15/2021	$3,402.65	2.500	$3,266.25	$6,668.90		26,676
02/15/2022	$3,423.92	2.500	$3,244.98	$6,668.90		
05/15/2022	$3,445.32	2.500	$3,223.58	$6,668.90		
08/15/2022	$3,466.85	2.500	$3,202.05	$6,668.90	26,676	
11/15/2022	$3,488.52	2.500	$3,180.38	$6,668.90		26,676
02/15/2023	$3,510.32	2.500	$3,158.58	$6,668.90		
05/15/2023	$3,532.26	2.500	$3,136.64	$6,668.90		
08/15/2023	$3,554.34	2.500	$3,114.56	$6,668.90	26,676	
11/15/2023	$3,576.55	2.500	$3,092.35	$6,668.90		26,676
02/15/2024	$3,598.91	2.500	$3,069.99	$6,668.90		
05/15/2024	$3,621.40	2.500	$3,047.50	$6,668.90		
08/15/2024	$3,644.03	2.500	$3,024.86	$6,668.90	26,676	
11/15/2024	$3,666.81	2.500	$3,002.09	$6,668.90		26,676
02/15/2025	$3,689.73	2.500	$2,979.17	$6,668.90		
05/15/2025	$3,712.79	2.500	$2,956.11	$6,668.90		
08/15/2025	$3,735.99	2.500	$2,932.91	$6,668.90	26,676	
11/15/2025	$3,759.34	2.500	$2,909.56	$6,668.90		26,676
02/15/2026	$3,782.84	2.500	$2,886.06	$6,668.90		
05/15/2026	$3,806.48	2.500	$2,862.42	$6,668.90		
08/15/2026	$3,830.27	2.500	$2,838.63	$6,668.90	26,676	
11/15/2026	$3,854.21	2.500	$2,814.69	$6,668.90		26,676
02/15/2027	$3,878.30	2.500	$2,790.60	$6,668.90		
05/15/2027	$3,902.54	2.500	$2,766.36	$6,668.90		
08/15/2027	$3,926.93	2.500	$2,741.97	$6,668.90	26,676	
11/15/2027	$3,951.47	2.500	$2,717.43	$6,668.90		26,676
02/15/2028	$3,976.17	2.500	$2,692.73	$6,668.90		
05/15/2028	$4,001.02	2.500	$2,667.88	$6,668.90		
08/15/2028	$4,026.03	2.500	$2,642.87	$6,668.90	26,676	
11/15/2028	$4,051.19	2.500	$2,617.71	$6,668.90		26,676
02/15/2029	$4,076.51	2.500	$2,592.39	$6,668.90		
05/15/2029	$4,101.99	2.500	$2,566.91	$6,668.90		
08/15/2029	$4,127.63	2.500	$2,541.27	$6,668.90	26,676	
11/15/2029	$4,153.42	2.500	$2,515.48	$6,668.90		26,676
02/15/2030	$4,179.38	2.500	$2,489.52	$6,668.90		
05/15/2030	$4,205.50	2.500	$2,463.40	$6,668.90		
08/15/2030	$4,231.79	2.500	$2,437.11	$6,668.90	26,676	
11/15/2030	$4,258.24	2.500	$2,410.66	$6,668.90		26,676
02/15/2031	$4,284.85	2.500	$2,384.05	$6,668.90		
05/15/2031	$4,311.63	2.500	$2,357.27	$6,668.90		
08/15/2031	$4,338.58	2.500	$2,330.32	$6,668.90	26,676	
11/15/2031	$4,365.70	2.500	$2,303.20	$6,668.90		26,676
02/15/2032	$4,392.98	2.500	$2,275.92	$6,668.90		
05/15/2032	$4,420.44	2.500	$2,248.46	$6,668.90		
08/15/2032	$4,448.06	2.500	$2,220.83	$6,668.90	26,676	
11/15/2032	$4,475.87	2.500	$2,193.03	$6,668.90		26,676
02/15/2033	$4,503.84	2.500	$2,165.06	$6,668.90		
05/15/2033	$4,531.99	2.500	$2,136.91	$6,668.90		
08/15/2033	$4,560.31	2.500	$2,108.59	$6,668.90	26,676	
11/15/2033	$4,588.82	2.500	$2,080.08	$6,668.90		26,676
02/15/2034	$4,617.50	2.500	$2,051.40	$6,668.90		
05/15/2034	$4,646.35	2.500	$2,022.54	$6,668.90		

08/15/2034	$4,675.39	2.500	$1,993.51	$6,668.90	26,676	
11/15/2034	$4,704.62	2.500	$1,964.28	$6,668.90		26,676
02/15/2035	$4,734.02	2.500	$1,934.88	$6,668.90		
05/15/2035	$4,763.61	2.500	$1,905.29	$6,668.90		
08/15/2035	$4,793.38	2.500	$1,875.52	$6,668.90	26,676	
11/15/2035	$4,823.34	2.500	$1,845.56	$6,668.90		26,676
02/15/2036	$4,853.48	2.500	$1,815.42	$6,668.90		
05/15/2036	$4,883.82	2.500	$1,785.08	$6,668.90		
08/15/2036	$4,914.34	2.500	$1,754.56	$6,668.90	26,676	
11/15/2036	$4,945.06	2.500	$1,723.84	$6,668.90		26,676
02/15/2037	$4,975.96	2.500	$1,692.94	$6,668.90		
05/15/2037	$5,007.06	2.500	$1,661.84	$6,668.90		
08/15/2037	$5,038.36	2.500	$1,630.54	$6,668.90	26,676	
11/15/2037	$5,069.85	2.500	$1,599.05	$6,668.90		26,676
02/15/2038	$5,101.53	2.500	$1,567.37	$6,668.90		
05/15/2038	$5,133.42	2.500	$1,535.48	$6,668.90		
08/15/2038	$5,165.50	2.500	$1,503.40	$6,668.90	26,676	
11/15/2038	$5,197.79	2.500	$1,471.11	$6,668.90		26,676
02/15/2039	$5,230.27	2.500	$1,438.63	$6,668.90		
05/15/2039	$5,262.96	2.500	$1,405.94	$6,668.90		
08/15/2039	$5,295.86	2.500	$1,373.04	$6,668.90	26,676	
11/15/2039	$5,328.95	2.500	$1,339.95	$6,668.90		26,676
02/15/2040	$5,362.26	2.500	$1,306.64	$6,668.90		
05/15/2040	$5,395.77	2.500	$1,273.12	$6,668.90		
08/15/2040	$5,429.50	2.500	$1,239.40	$6,668.90	26,676	
11/15/2040	$5,463.43	2.500	$1,205.47	$6,668.90		26,676
02/15/2041	$5,497.58	2.500	$1,171.32	$6,668.90		
05/15/2041	$5,531.94	2.500	$1,136.96	$6,668.90		
08/15/2041	$5,566.51	2.500	$1,102.39	$6,668.90	26,676	
11/15/2041	$5,601.30	2.500	$1,067.60	$6,668.90		26,676
02/15/2042	$5,636.31	2.500	$1,032.59	$6,668.90		
05/15/2042	$5,671.54	2.500	$997.36	$6,668.90		
08/15/2042	$5,706.99	2.500	$961.91	$6,668.90	26,676	
11/15/2042	$5,742.66	2.500	$926.24	$6,668.90		26,676
02/15/2043	$5,778.55	2.500	$890.35	$6,668.90		
05/15/2043	$5,814.66	2.500	$854.24	$6,668.90		
08/15/2043	$5,851.00	2.500	$817.90	$6,668.90	26,676	
11/15/2043	$5,887.57	2.500	$781.33	$6,668.90		26,676
02/15/2044	$5,924.37	2.500	$744.53	$6,668.90		
05/15/2044	$5,961.40	2.50	$707.50	$6,668.90		
08/15/2044	$5,998.66	2.50	$670.24	$6,668.90	26,676	
11/15/2044	$6,036.15	2.50	$632.75	$6,668.90		26,676
02/15/2045	$6,073.87	2.50	$595.03	$6,668.90		
05/15/2045	$6,111.84	2.50	$557.06	$6,668.90		
08/15/2045	$6,150.03	2.50	$518.86	$6,668.90	26,676	
11/15/2045	$6,188.47	2.50	$480.43	$6,668.90		26,676
02/15/2046	$6,227.15	2.50	$441.75	$6,668.90		
05/15/2046	$6,266.07	2.50	$402.83	$6,668.90		
08/15/2046	$6,305.23	2.50	$363.67	$6,668.90	26,676	
11/15/2046	$6,344.64	2.50	$324.26	$6,668.90		26,676
02/15/2047	$6,384.29	2.50	$284.60	$6,668.90		
05/15/2047	$6,424.20	2.50	$244.70	$6,668.90		
08/15/2047	$6,464.35	2.50	$204.55	$6,668.90	26,676	
11/15/2047	$6,504.75	2.50	$164.15	$6,668.90		26,676
02/15/2048	$6,545.40	2.50	$123.49	$6,668.90		
05/15/2048	$6,586.31	2.50	$82.59	$6,668.90		
08/15/2048	$6,627.48	2.50	$41.42	$6,668.90	26,676	20,007
	$536,000.00		$239,689.54	$775,689.54	$775,690	$775,690

Meierhenry Sargent LLP
ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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June 26, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Philip, South Dakota
$536,000 Sales Tax Borrower Bond, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

RECEIPT

South Dakota Secretary of State
500 E. Capitol Ave
Pierre, SD 57501-5070

MEIERHENRY SARGENT LLP
315 S. PHILLIPS AVENUE
SIOUX FALLS, SD 57104

RECEIPT INFORMATION

Receipt #: **001340129**
Receipt Date: **07/02/2018**

DO NOT PAY!
This is not a bill.

Description of Charges	Reference	Quantity	Unit Price	Total
Bond Information Statement	City of Phillip	1	$10.00	$10.00

TOTAL CHARGES PAID **$10.00**

Description of Payment	Reference	Amount
Payment-PAD	17581813	$10.00

TOTAL PAYMENT **$10.00**

PAD Account: **17581813 - Meierhenry Sargent LLP**

PAD Begin Balance: **$1,129.00**
PAD End Balance: **$1,119.00**